

Megraj Holdings Private Limited
Corporate Identity Number: U74140TG2022PTC167061

Date: 27th January, 2024

To
The General Manager
Department of Corporate Services
BSE Limited
P.J. Towers, Dalal Street
Mumbai - 400001.

Scrip Code: 974917 | Scrip ID: 7MHPL26 | ISIN Number: INE0NZ807013

Dear Sir/Ma'am,

Sub: Confirmation relating to dues / fines / penalties in connection with application for obtaining No-Objection Letter under Regulation 59A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") for the proposed Scheme of Amalgamation between Megraj Holdings Private Limited ("Transferor Company") into and with Green Gold Animation Private Limited ("Transferee Company") and their respective shareholders and creditors

This is to confirm that, there are no pending dues / fines / penalties imposed by SEBI, Stock Exchange(s) and Depositories.

Accordingly, a "Report on the Unpaid Dues" which contains the details of such unpaid dues/fines as per the Format prescribed in Annex - XII-D of the SEBI Circular with Nil Report is as below:

S No.	Particulars	Details of dues/fine	Amount	Reason for non-payment
1	Pending Dues of SEBI	Nil	Nil	NA
2	Pending Dues of Stock Exchanges	Nil	Nil	NA
3	Pending Dues of Depositories	Nil	Nil	NA

For and on behalf of
Megraj Holdings Private Limited

Mohammed Younus
Company Secretary & Compliance Officer
Membership No: A42532