Megraj Holdings Private Limited

Corporate Identity Number: U74140TG2022PTC167061

Date: 27th January, 2024

То

The General Manager
Department of Corporate Services
BSE Limited

P.J. Towers, Dalal Street Mumbai - 400001.

Scrip Code: 974917 Scrip ID: 7MHPL26

ISIN Number: INE0NZ807013

Dear Sir/Ma'am,

Sub: Payment details in respect of Processing Fees in connection with application for obtaining No-Objection Letter under Regulation 59A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") for the proposed Scheme of Amalgamation between Megraj Holdings Private Limited ("Transferor Company") into and with Green Gold Animation Private Limited ("Transferee Company") and their respective shareholders and creditors

This is to confirm that, the processing fees (non-refundable) to BSE Limited and the processing fees (non-refundable) to the SEBI was paid by the Company on 25th January, 2024, the details of the same are as below:

Processing fees (non-refundable) to BSE Limited:

| Date of remittance | 25 th January, 2024 |
|-----------------------------|--------------------------------|
| Processing Fees (Rs.) | 4,00,000/- |
| GST Amount (Rs.) | 72,000/- |
| TDS deducted, if any (Rs.) | 40,000/- |
| Total Amount remitted (Rs.) | 4,32,000/- |
| Transaction Reference no. | AXISP00465004008 |

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Processing fees (non-refundable) to the SEBI:

| Complete Name of the remitter entity / | Green Gold Animation Private Limited |
|--|---|
| person | |
| Address of the entity / person | Office No. A1101, The Platina 11 th Floor, |
| | A Block, Gachibowli, Hyderabad – |
| | 500032, Telangana |
| Date of remittance | 29 th January, 2024 |
| Fee remitted (Rs.) | 5,00,000/- |
| Transaction Reference no. | AXISP00465458911 |
| Date of remittance | 29 th January, 2024 |
| GST Amount | 90,000/- |
| Transaction Reference no. | AXISP00465458911 |
| GST Registration No. | 36AACCG2316A1ZC |
| Name as appearing in GST Registration | Green Gold Animation Private Limited |

For and on behalf of Megraj Holdings Private Limited

Mohammed Younus Company Secretary & Compliance Officer Membership No: A42532