

**Megraj Holdings Private Limited**  
Corporate Identity Number: U74140TG2022PTC167061

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Date: 27<sup>th</sup> January, 2024

To  
**The General Manager**  
**Department of Corporate Services**  
**BSE Limited**  
P.J. Towers, Dalal Street  
Mumbai - 400001.

Scrip Code: 974917 | Scrip ID: 7MHPL26 | ISIN Number: INE0NZ807013

Dear Sir/Ma'am,

**Sub: Undertaking with respect to sectorial regulators in connection with application for obtaining No-Objection Letter under Regulation 59A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") for the proposed Scheme of Amalgamation between Megraj Holdings Private Limited ("Transferor Company") into and with Green Gold Animation Private Limited ("Transferee Company") and their respective shareholders and creditors**

We do hereby confirm and submit our undertaking that, based on the nature of business and activities carried out by the Transferor Company and the Transferee Company, they are not being regulated by any sectorial regulators. Therefore, the requirement of obtaining NOC/Clearance from the sectorial regulators, is not applicable.

**For and on behalf of**  
**Megraj Holdings Private Limited**

**Mohammed Younus**  
**Company Secretary & Compliance Officer**  
**Membership No: A42532**