

Megraj Holdings Private Limited
Corporate Identity Number: U74140TG2022PTC167061

Date: 7th February, 2024

To
The General Manager
Department of Corporate Services
BSE Limited
P.J. Towers, Dalal Street
Mumbai - 400001.

Scrip Code: 974917 | **Scrip ID:** 7MHPL26 | **ISIN Number:** INE0NZ807013

Dear Sir/Ma'am,

Sub: Undertaking with respect to submission of an abridged prospectus in the notice or proposal to be sent to the holders of NCDs and certification by a SEBI Registered Merchant Banker in connection with application for obtaining No-Objection Letter under Regulation 59A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") for the proposed Scheme of Amalgamation between Megraj Holdings Private Limited ("Transferor Company") into and with Green Gold Animation Private Limited ("Transferee Company") and their respective shareholders and creditors

I the undersigned duly authorised by the Board of Directors of Megraj Holdings Private Limited ("**Transferor Company**") do hereby undertake on behalf of the Transferor Company to include the information pertaining to the Transferee Company (i.e., unlisted entity) involved in the Scheme in the notice or proposal to be sent to the holders of NCDs while seeking their approval for the Scheme in the format specified for abridged prospectus in the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 read with the SEBI Circular No. SEBI/HO/DDHS/PoD1/CIR/P/2023/150 dated 4th September, 2023 and that the same shall be certified by a SEBI Registered Merchant Banker after adequate due diligence.

For and on behalf of
Megraj Holdings Private Limited

Mohammed Younus
Company Secretary & Compliance Officer
Membership No: A42532