

Megraj Holdings Private Limited
Corporate Identity Number: U74140TG2022PTC167061

Date: 16th April, 2024

To
The General Manager
Department of Corporate Services
BSE Limited
P.J. Towers, Dalal Street
Mumbai - 400001.

Scrip Code: 974917 | Scrip ID: 7MHPL26 | ISIN Number: INE0NZ807013

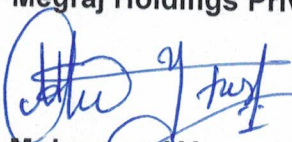
Dear Sir/Ma'am,

Sub: Confirmation on the compliance of the Scheme with the applicable securities laws and that the Scheme is yet to be executed in connection with application for obtaining No-Objection Letter under Regulation 59A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") for the proposed Scheme of Amalgamation between Megraj Holdings Private Limited ("Transferor Company") into and with Green Gold Animation Private Limited ("Transferee Company") and their respective shareholders and creditors ("Scheme")

I undersigned duly authorised by the Board of Megraj Holdings Private Limited ("Transferor Company") in this regard, do hereby on behalf of the Transferor Company, confirm that the proposed Scheme is in compliance with the applicable securities laws.

We hereby further confirm that the proposed Scheme is yet to be executed and will be executed once all the requisite regulatory and other approvals are in place.

For and on behalf of
Megraj Holdings Private Limited


Mohammed Younus
Company Secretary & Compliance Officer
Membership No: A42532

