

Megraj Holdings Private Limited
Corporate Identity Number: U74140TG2022PTC167061

**PRESENT AND EXPECTED STRUCTURE OF NCDs
PRE AND POST SCHEME NCDs HOLDING PATTERN FOR ALL THE COMPANIES
INVOLVED IN THE SCHEME**

Megraj Holdings Private Limited (“Transferor Company”)

Category	Pre			Post*		
	No. of NCDs	No. of holders	Percentage (%)	No. of NCDs	No. of holders	Percentage (%)
ISIN	INE0NZ807013					
A) Promoter	-	-	-	-	-	-
B) Public	14000	1	100%	-	-	-
Total	14000	1	100%	-	-	-

Please note that the NCDs currently issued (on Private Placement basis) by the Transferor Company are 14000 - Secured, Listed, Redeemable, Rated Non-Convertible Debentures of face value of Rs. 1,00,000 (Rupees One Lakh Only) each.

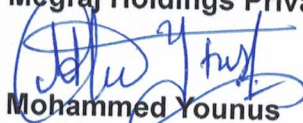
Green Gold Animation Private Limited (“Transferee Company”)

Category	Pre			Post*		
	No. of NCDs	No. of holders	Percentage (%)	No. of NCDs	No. of holders	Percentage (%)
ISIN	INE0NZ807013					
A) Promoter	-	-	-	-	-	-
B) Public	2000	1	100%	2000	1	12.5%
ISIN	-					
A) Promoter	-	-	-	-	-	-
B) Public	-	-	-	14000	1	87.5%
Total	2000	1	100%	16000	1	100%

Please note that the NCDs currently issued (on Private Placement basis) by the Transferee Company are 2,000 - Secured, Unlisted, Redeemable, Rated Non-Convertible Debentures of face value of Rs. 1,00,000 (Rupees One Lakh Only) each. Further the Transferor Company and the Transferee Company has a common NCD Holder.

* Upon effectiveness of the Scheme, the NCDs issued by the Transferor Company as on the Effective Date, shall be transferred to the Transferee Company and in lieu thereof, the Transferee Company shall issue new NCDs in favour of the respective holders of NCDs in the Transferor Company on the Effective Date, and such NCDs will be listed on stock exchange.

**For and on behalf of the Board of
Megraj Holdings Private Limited**


Mohammed Younus

**Company Secretary & Compliance Officer
Membership No: A42532**