

**Megraj Holdings Private Limited**  
Corporate Identity Number: U74140TG2022PTC167061

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Date: 27<sup>th</sup> January, 2024

To  
**The General Manager**  
**Department of Corporate Services**  
**BSE Limited**  
P.J. Towers, Dalal Street  
Mumbai - 400001.

Scrip Code: 974917  
Scrip ID: 7MHPL26  
ISIN Number: INE0NZ807013

Dear Sir/Ma'am,

**Sub: Confirmation from Company Secretary & Compliance Officer in connection with application for obtaining No-Objection Letter under Regulation 59A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") for the proposed Scheme of Amalgamation between Megraj Holdings Private Limited ("Transferor Company") into and with Green Gold Animation Private Limited ("Transferee Company") and their respective shareholders and creditors**

We hereby confirm as under:

- a) No material event impacting the valuation has occurred during the intervening period of filing the documents with the Stock Exchange and period under consideration for valuation.
- b) Declaration/Details on any past defaults of listed debt obligations of the entities forming part of the Scheme – The Non-Convertible Debentures ("**NCDs**") of the Company are listed on debt segment of BSE Limited. The Company hereby confirms that there are no past defaults of listed NCDs. Further, Green Gold Animation Private Limited ("Transferee Company") did not/does not have any listed securities.
- c) Declaration/Details as to whether the listed entity or any of its promoters or directors is willful defaulter - The Company or any of its promoters or directors are not willful defaulters.

Thanking you

**For and on behalf of**  
**Megraj Holdings Private Limited**

**Mohammed Younus**  
**Company Secretary & Compliance Officer**  
**Membership No: A42532**